

# PREFACE

In this module, you will learn:

• How to set par levels from your inventory items within Console

## SETTING PAR LEVELS

You must have access to the Manage Inventory module within Console in order to set part levels for inventory items.

To set par levels you will need to navigate to the **Product Management** module and click **Inventory**.

	Dashboard	Store	Reports Resources
Store: PTC Concierge Support		Day-to-Day	😮 Help   Shortcuts   Settings   Log Out
Dashboard		Labor Planning	Filter by Store: All Stores [ Change ]
Alerts		Product	
Message	Date	/	
Unavailability Received	3/29/2016	Monthly Progres	55
	View All ▶		
	/	\$60K \$48K	
Current		\$36K	S2.88
Sales By Day		\$24K 85 XZ	\$12 \$
Today Prev Week	Prev Year	\$0 May	y 16 Jun 16 Jul 16
Product Management			Go Back
Inventory Manage your store's inventory			

## TO SET PAR LEVELS

1. Click Inventory Tools





#### 2. Click Manage Inventory



- 3. Click the **Raw Ingredients** folder to the left of the screen to expand the category
- 4. Click a subcategory
- 5. Click an item within the subcategory

	Category : Bread (Options)		
Raw Ingredients	Item	Theoretical On Hand	
Bread	hamburger bun	799.65 24 Case hamburger bu	View History
	hot dog bun	199.91 24 Case hot dog bun	View History
Meat	onion ring batter	0.00 1 gal onion ring bat	View History
	pizza dough	499.89 24 Case pizza dough	View History
🍎 Retail - Baby	strip batter	398.41 1 gal strip batter	View History
Sauce Sauce Sauce Zone 1 Zone 2	Tortilla	1,199.88 8 Each Tortilla	View History



#### 6. Click Edit Item Information

ltem: hamburger bun 🤅	)		Go Back More Options
└── Item Information ─────			
Name:	hamburger bun	Cost:	
Category:	Bread	Price:	
Description:		Unit Type:	24 Case hamburger bun
SKU:		Theoretical On Hand:	799.65
Model Number:		Minimum Quantity:	
Manufacturer:		Maximum Quantity:	
Vendor:		Taxable:	No
Vendor Product Name:		Discontinued:	No
Vendor Product ID:		Identified on the POS as:	
			Edit Item Information >>

### 7. Enter Minimum Quantity

a. Quantity is based off the default unit type that is selected

#### 8. Enter Maximum Quantity

a. Quantity is based off the default unit type that is selected

### 9. Click Save

Edit Item: hamburger bun 🌵				
Item Information		Recipe		
Category: Bread [ Change ] Name (Required): hamburger bun Description: SKU: SKU: Model Number: Manufacturer:	Price Unit 24 ( Minit 5 Maxi 10 Taxa No Disc. No	: Type (Required): Lase hamburger num Quantity: mum Quantity: mum Quantity: mum Quantity: mum Quantity:	bun V	
Vendor: Select a vendor ▼	Ident	Category	S as:	A
Vendor Product Name:		?	?	
Vendor Product ID:		ADMISSION	Admission (12 & UNDER)	
		ADMISSION	Admission (ADULT)	
		ADMISSION	Admission (SENIORS)	
		ADMISSION	Admission (YOUTH)	
		ADMISSION	Adult Pass	
			BackStage Pass Adult	
				Save Cancel



10.	You will be redirected to the Item Information screen.	Click Go Back to go back
	to the Inventory Management screen	

Item: hamburger bun	þ.			Go Back	More Options	
Item Information ————						
Name:	hamburger bun	Cost:				
Category:	Bread	Price:				
Description:		Unit Type:	24 Case hambur	ger bun		
SKU:		Theoretical On Hand:	799.65			
Model Number:		Minimum Quantity:	5.00			
Manufacturer:		Maximum Quantity:	10.00			
Vendor:		Taxable:	No			
Vendor Product Name:		Discontinued:	No			
Vendor Product ID:		Identified on the POS as:				
Edit Item Information »						
Recipe						
Not Applicable						
				I	Edit Recipe 📦	

- 11. Repeat this process for all items you want to apply par levels to
- Set par levels will be visible within the following Console features:
  - Add Inventory
  - o Take Inventory
  - Inventory on Hand Report
  - o Par Level Report